



DEVENSOFT
Powering Your Strategic Growth

Dependencies

User Guide

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Purpose of this Document

The purpose of this guide is to introduce users to several techniques in creating and managing dependencies within the Devensoft M&A tool. Using the Dependency reporting tool will also be covered in this guide.

Login to Devensoft

Before you can login to the M&A Tool you must be assigned a Login ID, Password and the URL. If you have not received these, please contact your internal Devensoft Administrator or send an email to support@devensoft.com. Once you have this information, use a supported browser (Chrome, IE 11+ or Firefox). Your login page will look similar to this:



DEVENSOFT
Powering Your M&A Growth Engine

User Name

Password

[Forgot Password?](#)

SIGN IN

HIERARCHY NAMES

Note to the Devensoft Administrators: To change the Display name within your company's Devensoft instance, follow the below steps:

1. From the Main Menu, select **Admin/Dictionaries/Hierarchy Names**.
2. To the left of the "**Type**" column, select the **Edit** icon.
3. In the Hierarchy Name window, delete the existing name.
4. Type in the new name.
5. Press **Save**.
6. Changes are reflected in the Playbook, Activity Map and Reports.

Managing Dependencies

There are three (3) ways to manage dependencies: visually, using the Gantt chart view, non-visually via the Activity Detail page and exporting the Activity Map. All three (3) methods are outlined below.

Method 1: Adding Dependencies Using the Gantt Chart

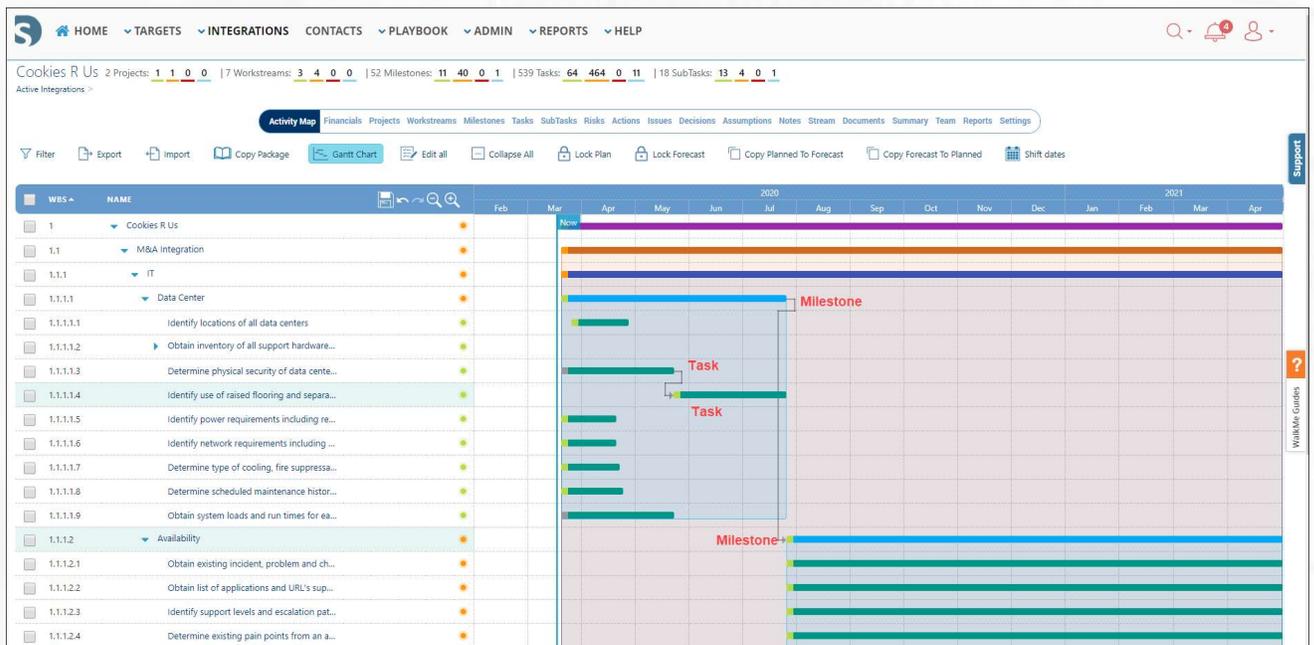
Using the Gantt chart to add dependencies allows users to drag and drop between Milestones, Tasks and SubTasks. This allows the user to visually see the relationship and impact being made. The key to remember is that these changes must be saved.

Accessing the Gantt Chart:

1. Open an **Integration**.
2. Navigate to the **Activity Map**.
3. On the Activity Map, expand a few of the hierarchical levels so that several Milestones and Tasks are displayed.
4. Click on the  button.

5. Per the below screen capture you will be presented with the following color-coded Gantt chart. Each bar color represents a different activity level for easy identification. To view the lower level activities, click on the blue triangle to the left of the Activity name.

- a. Integration Detail – Purple
- b. Project – Dark Orange
- c. Workstream – Dark Blue
- d. Milestone – Light Blue
- e. Task – Green
- f. SubTask – Light Orange



INTERACTIVE GANTT CHART

Viewing and Navigating the Gantt Chart

You can adjust the zoom level of the Gantt chart by clicking the **—** or **+** buttons at the top of the chart. Each time you click the **+** you will drill into (zoom in) the schedule and each time you click the **—** you will drill out (zoom out). This is useful for viewing and modifying short or long duration activities that are difficult to visualize at a single zoom level. The zoom levels are Quarter, Month, Week, and Day.

The buttons on the Gantt Chart perform the following actions:

	Allow you to save the changes made to the Gantt Chart
	Step back and undo each change one at a time
	Redo the change that was undone
	Zoom out
	Zoom in



DEPENDENCY LINES

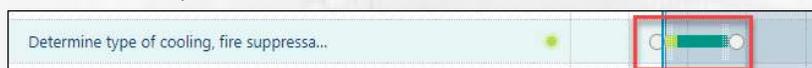
1. **Red Line** – End-to-Start: Defines the critical path which determines those tasks that affect the Program’s finish date based on dependencies.
2. **Blue Line** – Start-to-Start: Displays the concurrent dependencies.
3. **Orange Line** – End-to-Start: Displays the regular post/pre dependencies.
4. **Red Line** – Start-to-Start: Invalid concurrent dependency, source task start must be before destination task start

Changing Start/End Dates

There are several ways to change the dates in the Gantt chart. Please follow the step-by-step instructions:

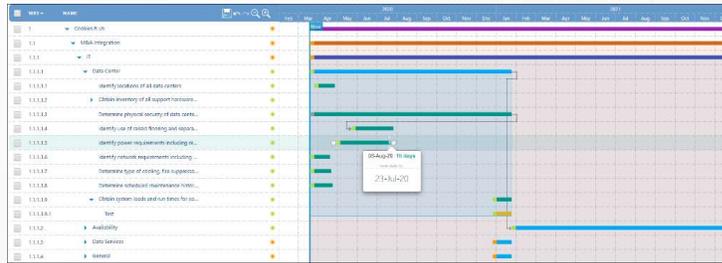
Double-head Arrow/Shaded White Bar

1. Locate the Activity that you want to change the date.
2. Place the mouse cursor over the start or the end of the Activity. When you do this, you will see a shaded, vertical white bar.



- a. Single click on the white bar to change your Planned, Forecast or Actual dates. The Owner can also be changed.

- b. Hold down the left mouse button and drag the front or end of the bar left or right to change the date.
- c. A little pop-up window will appear as you change the date to show by how many days you are moving the activity and the new start or end date.
- d. When you release the mouse button the display will momentarily update to automatically calculate the new schedule status. If you are not happy with the change you can click the Undo icon at the top of the chart.



CHANGING START / END DATES

- e. When you are done with your changes press **Save**, located in the Gantt Chart header.



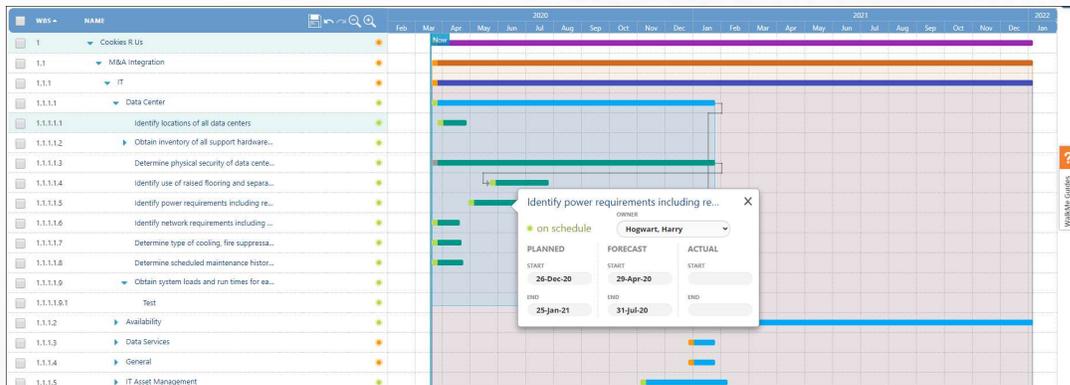
GANTT CHART SAVE BUTTON

NOTE: By design, the dates will not change when a user adds a concurrent dependency. They must manually move one of the tasks to start on the same date. The issue with automatically changing the date of a Task with concurrent dependencies is that we don't know which one of the Tasks dates should change when the user draws the line from one Task to the next.

Center of Activity Bar

Another way to change dates and owners for an Activity is to click on the Activity Bar.

1. Locate the Activity that you want to change.
2. Place the mouse cursor in the center of the Activity and single-click.
3. A pop-up window displays where you can make changes to the Owner, Planned Dates, Forecast Dates, and Actual Dates.



CHANGING ACTIVITY DETAILS

4. When you are done with your changes press **Save**, located in the Gantt Chart header.

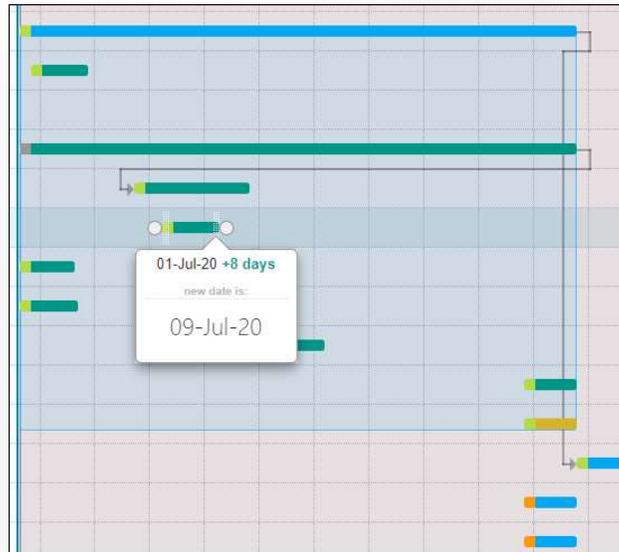


GANTT CHART SAVE BUTTON

Drag and Drop Activity Bar

To move an Activity:

1. Single-left click the Activity Bar, hold down the mouse down and drag the bar to the left or right. This will move both the start and end dates simultaneously. The new end date will be displayed automatically as you move the mouse.



CHANGING BOTH START AND END DATE SIMULTANEOUSLY

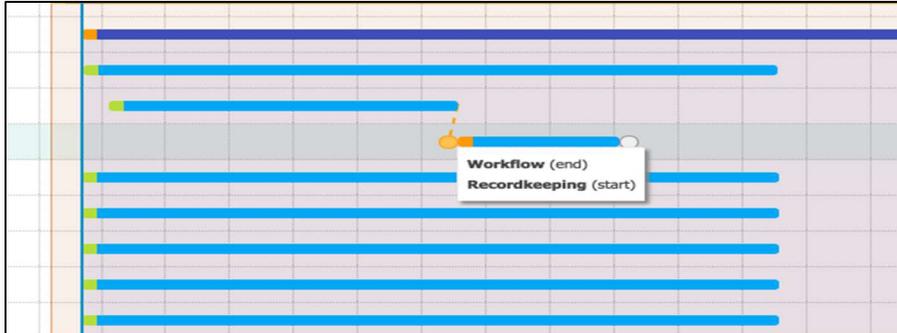
2. When you are done with your changes press **Save**, located in the Gantt Chart header.



GANTT CHART SAVE BUTTON

Drawing Dependencies

You can also use the Gantt Chart to draw Finish-Start dependencies both within the same parent and across other parent activities if the dependency is drawn from Milestone to Milestone, Task to Task or SubTask to SubTask.

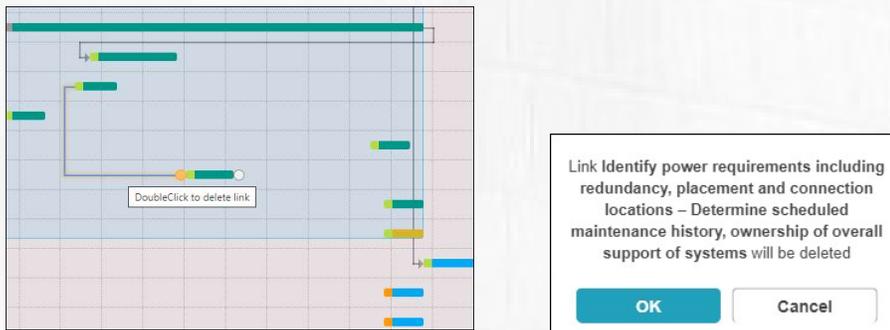


DRAWING DEPENDENCIES

Deleting Dependencies

Dependencies is done by returning to the Gantt Chart view.

1. Place the mouse cursor over the link line between the activities and double-click.
2. A small pop-up window displays confirming that you want to delete the dependency.
3. Click **OK**.



DELETING DEPENDENCIES AND CONFIRMATION WINDOW

4. When you are done with your changes press **Save**, located in the Gantt Chart header.



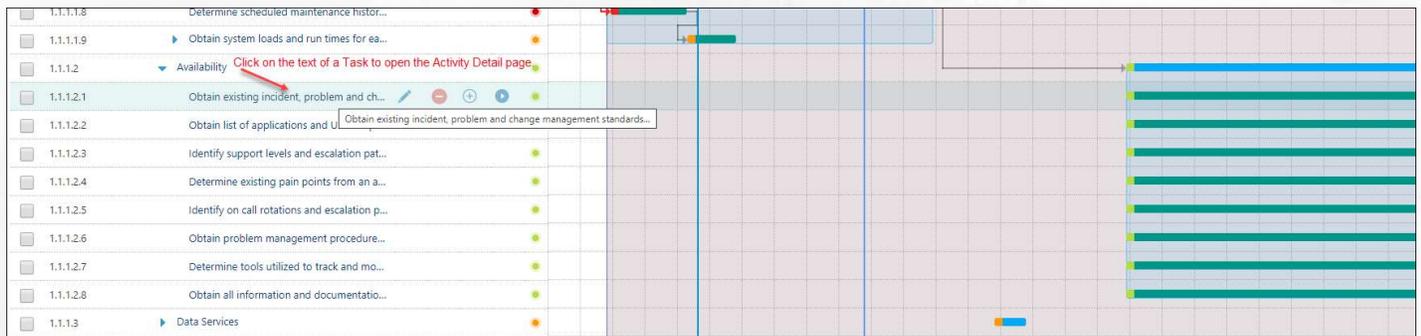
GANTT CHART SAVE BUTTON

Method 2: Adding Dependencies from the Activity Detail Page

The key to adding dependencies from the Activity Page is via the Activity Map. You must click on the **text** of a Milestone, Task or SubTask to open the Activity Detail Page. Within the Dependency section you can add and/or delete dependencies.

To Access the Activity Detail Page:

1. Open an Integration.
2. Click on the  icon. The Gantt chart displays on the right and the Activities on the left.
3. Displayed under the Name column are the list of Activities (Workstream, Milestone, Task, and Subtask).
4. Click on the title of the Task. The Task Detail page opens.

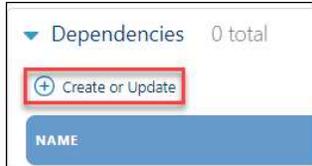


GANTT CHART

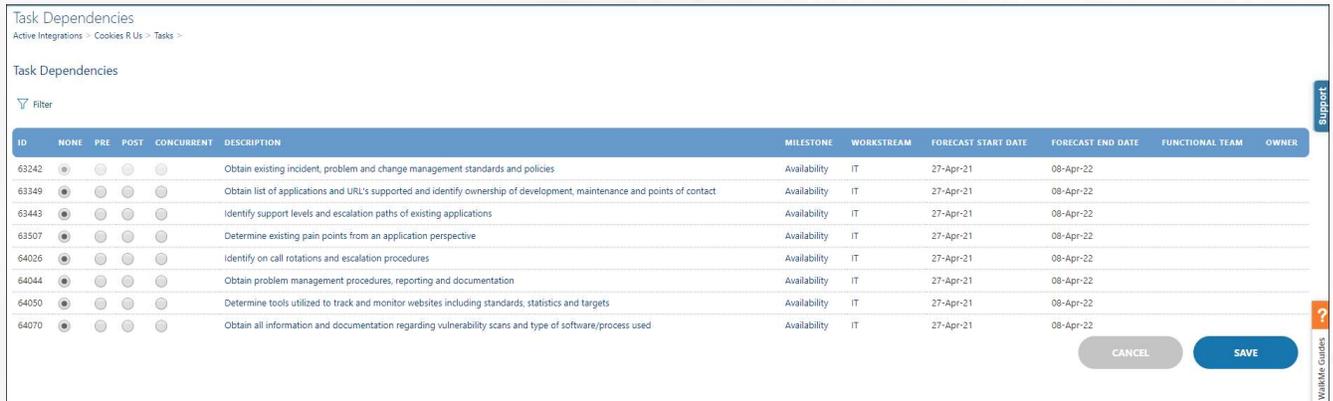
Creating Dependencies

Creating Dependencies within the Activity Page is done within the Dependencies section. To create a dependency from one Task to another Task:

1. Navigate to the Dependencies section.
2. Select **+Create or Update** button.



3. The Task Dependencies screen opens with the Task Dependencies listed.
4. Per the below screen capture, the first Task is grayed out as this is the Task that you are creating a dependency.



Task Dependencies

Active Integrations > Cookies R Us > Tasks >

Task Dependencies

Filter

ID	NONE	PRE	POST	CONCURRENT	DESCRIPTION	MILESTONE	WORKSTREAM	FORECAST START DATE	FORECAST END DATE	FUNCTIONAL TEAM	OWNER
63242	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain existing incident, problem and change management standards and policies	Availability	IT	27-Apr-21	08-Apr-22		
63349	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain list of applications and URL's supported and identify ownership of development, maintenance and points of contact	Availability	IT	27-Apr-21	08-Apr-22		
63443	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Identify support levels and escalation paths of existing applications	Availability	IT	27-Apr-21	08-Apr-22		
63507	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Determine existing pain points from an application perspective	Availability	IT	27-Apr-21	08-Apr-22		
64026	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Identify on call rotations and escalation procedures	Availability	IT	27-Apr-21	08-Apr-22		
64044	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain problem management procedures, reporting and documentation	Availability	IT	27-Apr-21	08-Apr-22		
64050	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Determine tools utilized to track and monitor websites including standards, statistics and targets	Availability	IT	27-Apr-21	08-Apr-22		
64070	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain all information and documentation regarding vulnerability scans and type of software/process used	Availability	IT	27-Apr-21	08-Apr-22		

CANCEL SAVE

Support

WriteMe Guides

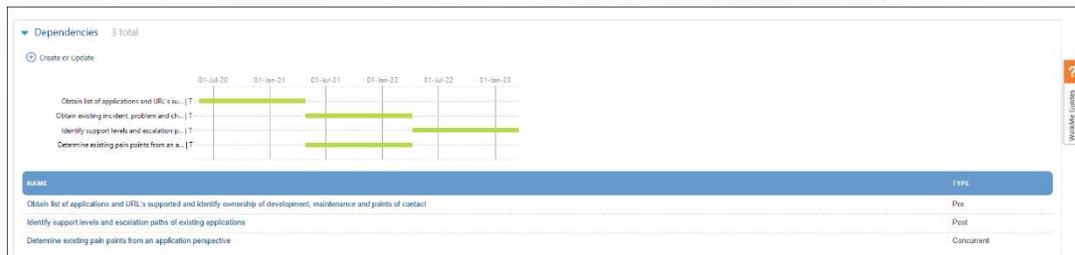
TASK DEPENDENCIES PAGE

- To create a Pre, Post or Concurrent dependencies for three tasks, your screen would look like the below.

ID	NONE	PRE	POST	CONCURRENT	DESCRIPTION	MILESTONE	WORKSTREAM	FORECAST START DATE	FORECAST END DATE	FUNCTIONAL TEAM	OWNER
63242	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain existing incident, problem and change management standards and policies	Availability	IT	27-Apr-21	09-Apr-22		
63249	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain list of applications and URLs supported and identify ownership of development, maintenance and points of contact	Availability	IT	27-Apr-21	08-Apr-22		
63443	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	Identify support levels and escalation paths of existing applications	Availability	IT	27-Apr-21	08-Apr-22		
63507	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	Determine existing pain points from an application perspective	Availability	IT	27-Apr-21	08-Apr-22		
64026	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Identify on-call rotations and escalation procedures	Availability	IT	27-Apr-21	08-Apr-22		
64044	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain problem management procedures, reporting and documentation	Availability	IT	27-Apr-21	08-Apr-22		
64050	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Determine tools utilized to track and monitor websites including standards, statistics and targets	Availability	IT	27-Apr-21	08-Apr-22		
64070	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Obtain all information and documentation regarding vulnerability scans and type of software/process used	Availability	IT	27-Apr-21	08-Apr-22		

TASK DEPENDENCIES PAGE

- When done, press **Save**.
- The below screen demonstrates your selections.



TASK DEPENDENCIES PAGE

Deleting Dependencies

Dependencies is done by returning to the Gantt Chart view.

- Place the mouse cursor over the link line between the activities and double-click.
- A small pop-up window displays confirming that you want to delete the dependency.
- Click **OK**.



Link Identify power requirements including redundancy, placement and connection locations – Determine scheduled maintenance history, ownership of overall support of systems will be deleted

DELETING DEPENDENCIES AND CONFIRMATION WINDOW

Method 3: Activity Map Export/Import Template

Another way to add Dependencies is to export the Activity Map which allows you to enter in the ID of a task into one of the Dependency columns: Pre, Post and Concurrent. Please follow the below steps for further instruction.

Exporting the Activity Map

1. Open an Integration.
2. Click on the **Export** button.
3. Excel will open with the Integration Plan displayed.
4. If necessary, click on the **Enable Editing** button displayed at the top of the screen.
5. Navigate to the right of the spreadsheet where you will see three (3) columns titled:
 - a. Column V – Pre-Dependencies – displays Finish-to-Start tasks.
 - b. Column W – Post Dependencies – displays Start-to-Finish tasks.
 - c. Column X – Concurrent Dependencies – displays Start-to-Start tasks.
6. The numbers are indicative of the ID column, A as displayed in the below screen capture

Integration Plan				V	W	X
ID	Entity Name	WBS Number	Name	Pre Dependencies	Post Dependencies	Concurrent Dependencies
1250	Integration		Cookies R Us			
63023	Project	1.1	M&A Integration			
63030	Workstream	1.1.1	IT			
63088	Milestone	1.1.1.1	Data Center		63087	
63225	Task	1.1.1.1.1	Identify locations of all data centers			
63348	Task	1.1.1.1.2	Obtain inventory of all support hardware in each data center including make, model, year, asset tags, support agreements and serial numbers			
97476	SubTask	1.1.1.1.2.1	Disseminate list to each functional team.			
63417	Task	1.1.1.1.3	Determine physical security of data center including type of entry/security systems			
63543	Task	1.1.1.1.4	Identify use of raised flooring and separation of network, power, fiber channel and other cabling			
63628	Task	1.1.1.1.5	Identify power requirements including redundancy, placement and connection locations			63816
63705	Task	1.1.1.1.6	Identify network requirements including placement of hardware and connection locations		63760	
63760	Task	1.1.1.1.7	Determine type of cooling, fire suppressant, ups and generator systems including support/maintenance agreements	63705		
63816	Task	1.1.1.1.8	Determine scheduled maintenance history, ownership of overall support of systems			
63885	Task	1.1.1.1.9	Obtain system loads and run times for each type of cooling, fire suppressant, ups and generator systems			
102279	SubTask	1.1.1.1.9.1	Test			
63087	Milestone	1.1.1.2	Availability		63088	
63242	Task	1.1.1.2.1	Obtain existing incident, problem and change management standards and policies			
63349	Task	1.1.1.2.2	Obtain list of applications and URL's supported and identify ownership of development, maintenance and points of contact			
63443	Task	1.1.1.2.3	Identify support levels and escalation paths of existing applications			
63507	Task	1.1.1.2.4	Determine existing pain points from an application perspective			
64026	Task	1.1.1.2.5	Identify on call rotations and escalation procedures			
64044	Task	1.1.1.2.6	Obtain problem management procedures, reporting and documentation			
64050	Task	1.1.1.2.7	Determine tools utilized to track and monitor websites including standards, statistics and targets			
64070	Task	1.1.1.2.8	Obtain all information and documentation regarding vulnerability scans and type of software/process used			
63089	Milestone	1.1.1.3	Data Services			
63226	Task	1.1.1.3.1	Identify security model for all data services platforms			
63345	Task	1.1.1.3.2	Obtain backup and recovery model for all environments			

EXPORTED ACTIVITY MAP – DIVIDED

Interpreting the dependency numbers is explained below.

- a. Once the Milestone, Data Center finishes, then the Milestone, Availability can start, therefore the ID – 63087 is listed as a Post Dependency.

- b. Tasks “63628 – Identify power requirement including redundancy, placement and connection locations” and “63816 – Determine scheduled maintenance history, ownership of overall support of systems” are concurrent tasks, meaning they will start at the same time, therefore, ID – 63816 is listed as a Concurrent Dependency for the ID 63628.
- c. Once Task “63705 – Identify network requirements including placement of hardware and connection locations” is finished, then Task “63760 – Determine type of cooling, fire suppressant, ups and generator systems including support/maintenance agreements” will start. Therefore ID 63760 is listed as a Post Dependency for the Task 63705.
- d. Once “63088 – Milestone – Data Center is completed, then the Milestone “63087 – Availability” will start.

Updating Dependencies within Excel

1. Within Excel, navigate to the Dependency columns to the right – Pre-Dependencies, Post Dependencies and Concurrent Dependencies to add the ID’s.
2. Once all ID’s have been added, save the Excel file.
3. Return to the Integration’s Activity Map to import the changes.

Importing the Excel File

1. Select **Import**.
2. The Import Wizard – Preview window is displayed.
 - a. If there are not problems, select **Next**.
 - b. If there are problems, you can fix them in the Preview window. When done, select **Next**.
3. In the Import Wizard – Choose Update Algorithm window, keep the selection on **Merge** and click **Next**.
4. In the Import Wizard – Finish window, select **Close**.
5. Return to the Activity Map to perform one of the following tasks:
 - a. Locate the Dependency arrows displayed in the Dependency column.
 - b. Click on the **Gantt Chart** icon.
 - c. Double-click on the title of the Activity to open the Activity Detail page and scroll to the Dependencies section to review the Dependencies that were added.

Dependency Reporting

Within Devensoft, there are two (2) dependency reports – Dependency By Functional Teams Report and the Dependency Report. Both are explained below.

Dependency by Functional Team Report

Displays three (3) sets of data including quantitative data and the Parent and Dependent activities:

- **Table 1:** Summary of Dependent functional items and totals.
- **Table 2:** Parent Item displays the first activity including Functional Team, *Name, Status, and relevant dates.
- **Table 3:** Dependent Item displays the dependency associated with the Parent item including the Functional Team, Type [of dependency], *Name, Status, and relevant dates.

Waterloo Dependency Report										Table 1 - Summary of Dependent Items										
As of 8:10:17 AM, JULY 11, 2022																				
Dependent Functional Team >>																				
Functional Team										HR	IT	Total								
HR										3	3	6								
IT										1	7	8								
Operations										0	1	1								
Total										4	11	15								

Table 2 - Parent										Table 3 - Dependent Item									
Parent Item										Dependent Item									
Functional Team	Name	Status	Planned Start	Forecast Start	Actual Start	Planned End	Forecast End	Actual End		Functional Team	Type	Name	Status	Planned Start	Forecast Start	Actual Start	Planned End	Forecast End	Actual End
HR	Project Management Office (M)	On Schedule	21-Jul-22	04-Aug-21	06-Aug-21	12-Apr-23	12-Dec-22			Internal	Pre/Post	New Hires (M)	On Schedule	04-Aug-22	04-Aug-22		26-Dec-22	02-Jan-23	
	Identify current monitoring tools, usage and documentation for all infrastructure and applications (T)	Closed	18-Jul-22	18-Jul-22	11-Jul-22	23-Aug-22	23-Aug-22	11-Jul-22		Internal	Pre/Post	Obtain classification information, response and SLA's for seventy based issues (T)	Closed	05-Jul-22	24-Aug-22	05-Jul-22	29-Jul-22	17-Sep-22	11-Jul-22
	Identify current monitoring tools, usage and documentation for all infrastructure and applications (T)	Closed	18-Jul-22	18-Jul-22	11-Jul-22	23-Aug-22	23-Aug-22	11-Jul-22		IT	Concurrent	Generate a list of Food Truck vendors (T)	On Schedule	04-Aug-22	04-Aug-22		26-Dec-22	26-Dec-22	
	Identify communication path/process used for notification purposes of outages, etc. of all systems (T)	At-Risk	08-Jul-22	08-Jul-22		13-Jul-22	13-Jul-22			IT	Pre/Post	Coordinate and implement access controls to systems and architecture for all required employees (T)	On Schedule	06-Apr-23	06-Apr-23		12-Apr-23	14-Apr-23	
	Project Management Office (M)	On Schedule	21-Jul-22	04-Aug-21	06-Aug-21	12-Apr-23	12-Dec-22			Internal	Pre/Post	Current Personnel (M)	On Schedule	04-Aug-22	04-Aug-22		26-Dec-22	26-Dec-22	
	Task (T)	On Schedule	06-Apr-23	20-Jan-23	13-Oct-21	12-Apr-23	02-May-23			IT	Pre/Post	The Great Task (T)	On Schedule	06-Apr-23	03-May-23		12-Apr-23	13-Aug-23	
ST - JP Service #1 (S)	On Schedule	06-Apr-23	16-Apr-23		29-Apr-23	17-Jul-23			Internal	Concurrent	ST - JP Service #2 (S)	On Schedule	06-Apr-23	06-Apr-23		29-Apr-23	22-Jun-23		
Obtain current technology roadmap (T)	Delayed	06-Apr-23	22-May-22		12-Apr-23	28-May-22			HR	Pre/Post	Identify current monitoring tools, usage and documentation for all infrastructure	Closed	18-Jul-22	18-Jul-22	11-Jul-22	23-Aug-22	23-Aug-22	11-Jul-22	

DEPENDENCY BY FUNCTIONAL TEAMS REPORT

Notes:

- *Name field displays the Activity level in (). For example: (M) = Milestone; (T) = Task and (S) = SubTask.
- On the 'Dependent Item' section of the report:
 - Where the Functional Team column displays “Internal,” it means that activity is “internal” to the Parent Item Functional Team, e.g., HR.
 - If the Functional Team displayed is “IT,” this means this dependency is from IT and is dependent on an activity within the Parent Item Functional Team, HR.

Dependency Report

In this multiple-page report, page 1 displays a Dependency Summary of Project(s) and Workstream(s) and Dependent Project(s) and Workstream(s). The number of items with dependencies is displayed horizontally with the total number of dependencies listed in the lower right of the table. The yellow-highlighted column and row makes it easy to read.

Deal: Waterloo | Project: Pre-close, Pre-LOI, US Integration Project

Workstream: Finance, Human Resources, IT (W/S), Pr | Owner: [NULL], Acontact, Just, Admin, System

Tags: (No Tags), AP, FN, HR, N/W, Procuremen | Status: Closed, On Schedule, At-Risk, Delayed

Activity Type: Milestone, Task, SubTask | Include Report Objective / Introduction: No

Date From: NULL | Date To: NULL

1 of 2

Waterloo Dependency Report

As of 10:45:50 AM, JULY 11, 2022

Dependency Summary

Project	Workstream	Dependent Project	Dependent Workstream	Number of Items with Dependencies
US Integration Project	Finance	Internal	Internal	2
	Human Resources	Internal	Internal	1
	IT (W/S)	Internal	Human Resources	3
			Internal	11
Total				17

06. Dependency (Generated @ 11-JUL-22 - 10:45:50 AM EST)

Waterloo Dependency Report

As of 10:45:50 AM, JULY 11, 2022

Parent Item									Dependent Item							
Project	Workstream	WBS	Name	Functional Team	Status	Forecast Start	Forecast End	Type	Project	Workstream	WBS	Name	Functional Team	Status	Forecast Start	Forecast End
US Integration Project	Finance	1.2.3.1.1.1.1	Send follow-up communications to delinquent parties (S)	IT	Closed	04-Aug-22	02-Jan-23	Pre/Post	Internal	Internal	1.2.3.1.1.1.2	Final Review (S)	IT	Closed	04-Aug-22	02-Jan-23
	Human Resources	1.2.2.3.1	Misc Comp (M)	Operations	On Schedule	04-Aug-22	26-Dec-22	Concurrent	Internal	Internal	1.2.2.2.1	Oracle Systems Scrub (M)	IT	On Schedule	04-Aug-22	26-Dec-22
	IT (W/S)	1.2.1.1.1.1.1	ST - Review Scorecards & Update Team (S)	IT	On Schedule	09-Sep-22	18-May-23	Concurrent	Internal	Internal	1.2.1.1.1.1.3	ST - Wiring (S)	IT	Delayed	24-Jun-22	29-Jun-22
		1.2.1.1.1.1.4	ST - IP Service #1 (S)	IT	On Schedule	16-Apr-23	17-Jul-23	Concurrent	Internal	Internal	1.2.1.1.1.1.5	ST - IP Service #2 (S)	IT	On Schedule	06-Apr-23	22-Jun-23
		1.2.1.1.2	Project Management Office (M)	HR	On Schedule	04-Aug-21	12-Dec-22	Pre/Post	Internal	Human Resources	1.2.2.4.2	New Hires (M)	HR	On Schedule	04-Aug-22	02-Jan-23
		1.2.1.1.2	Project Management Office (M)	HR	On Schedule	04-Aug-21	12-Dec-22	Pre/Post	Internal	Human Resources	1.2.2.4.1	Current Personnel (M)	HR	On Schedule	04-Aug-22	26-Dec-22
		1.2.1.1.3.10	Install 1/2 rounds (T)	IT	On Schedule	25-Apr-23	02-May-23	Pre/Post	Internal	Internal	1.2.1.1.3.8	Paint the wall (T)	IT	On Schedule	03-May-23	09-May-23
		1.2.1.1.3.11	Install baseboards (T)	IT	On Schedule	17-Apr-23	24-Apr-23	Concurrent	Internal	Internal	1.2.1.1.3.12	Hang shelves (T)	IT	On Schedule	17-Apr-23	24-Apr-23
		1.2.1.1.3.11	Install baseboards (T)	IT	On Schedule	17-Apr-23	24-Apr-23	Pre/Post	Internal	Internal	1.2.1.1.3.10	Install 1/2 rounds (T)	IT	On Schedule	25-Apr-23	02-May-23
		1.2.1.1.3.3	Obtain current technology roadmap (T)	IT	Delayed	22-May-22	28-May-22	Pre/Post	Internal	Internal	1.2.1.1.3.4	Identify current monitoring tools, usage and documentation for all infrastructure and applications (T)	HR	Closed	18-Jul-22	23-Aug-22
1.2.1.1.3.4	Identify current monitoring tools, usage and documentation for all infrastructure and applications (T)	HR	Closed	18-Jul-22	23-Aug-22	Pre/Post	Internal	Internal	1.2.1.1.3.5	Obtain classification information, response and SLA's for severity based issues (T)	HR	Closed	24-Aug-22	17-Sep-22		

DEPENDENCY BY FUNCTIONAL TEAMS REPORT – PAGE 2

- **Table 1:** Parent Item displays the Project, Workstream, WBS, *Name, Functional Team, Status, Forecast Start and End Dates and Type (of dependency).
- **Table 2:** Dependent Item displays the dependency associated with the Parent item including the Project, Workstream, WBS, *Name, Functional Team, Status, Forecast Start and End Dates.

*Name field displays the Activity level in (). For example: (M) = Milestone; (T) = Task and (S) = SubTask.

All the report parameters outlined on page 21 are self-explanatory, however, the “Include Report Objective / Introduction” does require an explanation. If the selection equals “Yes” AND the report is exported as a PDF file, the first page of the PDF report displays the objective, plus the chosen parameters.

Deal: Waterloo | Project: Pre-close, Pre-LOI, US Integration Project
 Workstream: Finance, Human Resources, IT (W/S), Pr... | Owner: [NULL], Acontact, Just, Admin, System...
 Tags: (No Tags), AP, FN, HR, N/W, Procurement... | Status: Closed, On Schedule, At-Risk, Delayed
 Activity Type: Milestone, Task, SubTask | Include Report Objective / Introduction: Yes
 Date From: NULL | Date To: NULL

Waterloo Dependency Report
 As of 10:12:11 AM, JULY 11, 2022

Dependency Summary

Project	Workstream	Dependent	Workstream	Number of Items with Dependencies
US Integration Project	Finance	Internal		
	Human Resources	Internal		2
	IT (W/S)	Internal		1
			Internal	3
Total				11

06. Dependency (Generated @ 11-JUL-22 - 10:12:11 AM EST)

06. Dependency_1...pdf

INCLUDE REPORT OBJECTIVE / INTRODUCTION FIELD SELECTION

Waterloo Dependency Report
 As of 10:12:11 AM, JULY 11, 2022

Report name: 06. Dependency

This Dependencies report captures all the dependencies associated with Workstreams across the program and projects for leadership.

Note: Based on the users' filter criteria selection, the output of the report will be modified accordingly!

Filters Applied:

Program: Waterloo
Project: Pre-close ,Pre-LOI ,US Integration Project
Workstream: Finance ,Human Resources ,IT (W/S) ,Procurement ,Workstream #1 ,Workstream #2 ,Workstream #3 ,Workstream #4 ,Workstream #5 ,Workstream 1 ,Workstream 2
Owner: [NULL] ,Acontact, Just ,Admin, System ,Bart, Nina ,Contacte, Carter ,Di Lorenzo, Nina ,Hoeft, Todd ,Jacques, John ,Lamb, Mary ,Legalese, Larry ,Mosh, Hailey ,Nontark, Ned ,Ohare, Ian ,Olander, Nona ,Peronzini, Nick ,Potter, Polly ,Read, Ryan ,Reading, Rachael ,Scholl, Joe ,Smith, Pam ,Statslo, Sally ,Stubs, Irene ,Treeback, Peter ,Viewer, Roger ,Wallerdrone, Ron ,Walters, Barbara ,Wonka, Willy ,Younas, Yaya ,Zbart, Zelda
Tag: (No Tags) ,AP ,FN ,HR ,N/W ,Procurement
Status: Closed ,On Schedule ,At-Risk ,Delayed
Activity Type: Milestone ,Task ,SubTask
Date filter: All To All
 Report generated on: 11-JUL-22 - 10:12:11 AM EST

REPORT OBJECTIVE PDF